

# Training and Conferences Calendar

Month	Scheme Members	Employers	Fund Staff	Board & Committee	Conferences
January	<ul style="list-style-type: none"> <li>Pensions Basics, Q&amp;A session with WCC staff</li> </ul>	<ul style="list-style-type: none"> <li>What being an LGPS Employer entails <a href="#">Employer Role, 30 Jan, online (LGA)</a></li> </ul>	<ul style="list-style-type: none"> <li>Pensions Administration Service meeting</li> </ul>	<ul style="list-style-type: none"> <li>ESG workshop, 31 Jan</li> </ul>	<ul style="list-style-type: none"> <li><a href="#">Governance conference 18-19 Jan 2024 (LGA)</a></li> </ul>
February	<ul style="list-style-type: none"> <li>Pensions Basics, Q&amp;A session with HCC staff</li> </ul>	<ul style="list-style-type: none"> <li>Preparing for Year End</li> </ul>	<ul style="list-style-type: none"> <li>Topical training session, subjects on page 3</li> </ul>		<ul style="list-style-type: none"> <li><a href="#">Strategic Investment Forum 1 Feb, London (DG publishing LAPF)</a></li> <li><a href="#">Investment Conference 27-29 Feb, Edinburgh (PLSA)</a></li> </ul>
March	<ul style="list-style-type: none"> <li>Pensions Basics, Q&amp;A session open to all employer staff</li> </ul>	<ul style="list-style-type: none"> <li>Funding, Investments and Finance</li> </ul>		<ul style="list-style-type: none"> <li>Training session, subjects on page 2</li> </ul>	<ul style="list-style-type: none"> <li><a href="#">Impact &amp; Responsible Investment Summit 14 Mar, London (DG publishing LAPF)</a></li> <li><a href="#">Investment Seminar March, 14-15 Mar, Cheshire (LGC)</a></li> <li><a href="#">Trusteeship – part 1: the theory, 14 Mar, London (PLSA)</a></li> </ul>
April	<ul style="list-style-type: none"> <li>Pensions Basics, Q&amp;A session with WCC staff</li> </ul>	<ul style="list-style-type: none"> <li>FRS - Financial aspects of being an LGPS employer <a href="#">Employer Role, 16 &amp; 22 Apr, online (LGA)</a></li> </ul>	<ul style="list-style-type: none"> <li>Pensions Administration Service meeting</li> </ul>		<ul style="list-style-type: none"> <li><a href="#">Trusteeship – part 2: the practice, 16 Apr, London (PLSA)</a></li> <li><a href="#">LGPS Pooling Symposium 23-24 April, nr Birmingham (DG publishing LAPF)</a></li> </ul>
May	<ul style="list-style-type: none"> <li>Pensions Basics, Q&amp;A session with HCC staff</li> <li>Member Portal demo</li> </ul>	<ul style="list-style-type: none"> <li>Monthly returns drop in session <a href="#">Employer Role, 2 &amp; 14 May, online (LGA)</a></li> </ul>	<ul style="list-style-type: none"> <li>Topical training session, subjects on page 3</li> </ul>	<ul style="list-style-type: none"> <li>Training session, subjects on page 2</li> </ul>	
June	<ul style="list-style-type: none"> <li>Pensions Basics, Q&amp;A session open to all employer staff</li> </ul>	<ul style="list-style-type: none"> <li>Retirement process overview</li> </ul>			<ul style="list-style-type: none"> <li><a href="#">Trusteeship – part 1: the theory, 4 Jun, London (PLSA)</a></li> <li><a href="#">Local Authority Conference 11-13 Jun, Gloucestershire (PLSA)</a></li> </ul>
July	<ul style="list-style-type: none"> <li>Pensions Basics, Q&amp;A session with WCC staff</li> </ul>	<ul style="list-style-type: none"> <li>Leavers forms, calculating final pay and APP</li> </ul>	<ul style="list-style-type: none"> <li>Pensions Administration Service meeting</li> </ul>	<ul style="list-style-type: none"> <li>Training session, subjects on page 2</li> </ul>	<ul style="list-style-type: none"> <li><a href="#">Strategic Investment Forum 1 -3 Jul, Watford (DG publishing LAPF)</a></li> <li><a href="#">Trusteeship – part 2: the practice, 2 Jul, London (PLSA)</a></li> </ul>
August	<ul style="list-style-type: none"> <li>Pensions Basics, Q&amp;A session with HCC staff</li> <li>Member Portal demo</li> </ul>	<ul style="list-style-type: none"> <li>IDRP Process <a href="#">Employer Role, 13 Aug, London (LGA)</a></li> <li><a href="#">Employer Role, 29 Aug, online (LGA)</a></li> </ul>	<ul style="list-style-type: none"> <li>Topical training session, subjects on page 3</li> </ul>		
September	<ul style="list-style-type: none"> <li>Pensions Basics, Q&amp;A session open to all employer staff</li> <li>Understanding your ABS</li> </ul>	<ul style="list-style-type: none"> <li>What being an LGPS Employer entails</li> </ul>		<ul style="list-style-type: none"> <li>Training session, subjects on page 2</li> </ul>	<ul style="list-style-type: none"> <li><a href="#">Investment &amp; Pensions Summit, date TBC, Birmingham (LGC)</a></li> <li><a href="#">Trusteeship – part 1: the theory, 12 Sept, London (PLSA)</a></li> </ul>
October	<ul style="list-style-type: none"> <li>Pensions Basics, Q&amp;A session with WCC staff</li> <li>Pensions Taxation Webinar</li> </ul>	<ul style="list-style-type: none"> <li>Ill Health Retirements <a href="#">Employer Role, 1 Oct online (LGA)</a></li> </ul>	<ul style="list-style-type: none"> <li>Pensions Administration Service meeting</li> </ul>		<ul style="list-style-type: none"> <li><a href="#">Fundamentals - Day 1, October, York/London/online (LGA)</a></li> <li><a href="#">The Local Authority Responsible Investment 10 October, London (DG publishing LAPF)</a></li> <li><a href="#">Annual Conference 15-17 Oct, Liverpool (PLSA)</a></li> </ul>
November	<ul style="list-style-type: none"> <li>Pensions Basics, Q&amp;A session with HCC staff</li> </ul>	<ul style="list-style-type: none"> <li>Monthly returns drop in session <a href="#">Employer Role, 7 &amp; 26 Nov, online (LGA)</a></li> </ul>	<ul style="list-style-type: none"> <li>Topical training session, subjects on page 3</li> </ul>	<ul style="list-style-type: none"> <li>Training session, subjects on page 2</li> </ul>	<ul style="list-style-type: none"> <li><a href="#">Fundamentals - Day 2, October, York/London/online (LGA)</a></li> <li><a href="#">Trusteeship – part 2: the practice, 5 Nov, London (PLSA)</a></li> <li><a href="#">Trusteeship – part 3: the expert, 20 Nov, London (PLSA)</a></li> <li><a href="#">LGPS Pension Managers' Conference, Date TBC, Torquay</a></li> <li><a href="#">ESG Conference 28 Nov, London (PLSA)</a></li> </ul>
December	<ul style="list-style-type: none"> <li>Pensions Basics, Q&amp;A session open to all employer staff</li> <li>Member Portal demo</li> </ul>	<ul style="list-style-type: none"> <li>Outsourcing of Contracts</li> </ul>			<ul style="list-style-type: none"> <li><a href="#">Fundamentals - Day 3, October, York/London/online (LGA)</a></li> <li><a href="#">LAPFF Annual Conference, 6-8 Dec</a></li> </ul>

# List of Training Possibles for Board and Committee Members

Annual accounts and annual report

Fixed interest investment

Funding and investment strategy / risk

Investing in alternative assets such as infrastructure and property

Investing in equities

Investing in private debt

Investing in private equity

LGPS Central Limited

LGPS employers

Pension administration processes and key performance indicators (KPIs)

- Annual benefit statements
- Paying pensions
- Processing retirements
- Year end

Responsible investment / stewardship / climate change

The Fund's non-investment governance and associated documents i.e. Risk Register

- Business Plan
- Governance Policy Statement
- Policy Statement on Discretions
- Pension Administration Strategy
- SAB Good Governance Project Positioning Statement

What the LGPS provides members with

# Topical Training for Fund staff

## Administration system features

- Member portal demo
- Insights reports
- Altair “hacks”

## Funding, investments and finance

## Legislation changes

## Process overviews:

- Aggregations
- Deferred benefits
- Employer returns
- Estimates
- Retirements
- Refunds
- Starters
- Transfers